

How to convert a preview case to a full case

This documentation, including images, videos and text, is accurate as of Version 5.11 of Pascal.

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Preview cases are a type of case, which gives a quick overview of found results in your screening. Depending on the results, they can be deleted or converted to a Full case.

To convert a Preview case to a Full case, the button Turn into a full case in the top left corner of the screen can be clicked in the Preview case overview page.

The screenshot displays the 'Preview case' overview page for a user named John Doe. The page is part of a dashboard with tabs for Home, Clients, and Cases. The 'Cases' tab is active, showing a 'Preview case' for John Doe. A yellow box highlights the 'Preview case' status with the text 'This is a preview case which isn't monitored or resolved.' and a button 'Turn into a full case'. Other details include 'Created on 3 minutes ago', 'Risk Not available', 'Assigned Jane Doe', and 'Linked client Not linked to a client'. A 'Download case report' button is in the top right. Below these details are filters for Sanctions, Enforcements, PEPs, Media, Business, and Other. A 'Matched names' section shows 'Mark Rutte'. A 'PEPs' table lists two entries: 'John Doe' (Not available, Very high risk) and 'JOHN DOE' (Netherlands, High risk). A 'Filter' button is in the top right of the PEPs table.

Name	Nationality	Risk	Confidence
John Doe	Not available	Very high	
JOHN DOE	Netherlands	High	

When the case is turned into a Full case, the found results can be resolved accordingly.

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