

How to convert a preview case to a full case

This documentation, including images, videos and text, is accurate as of Version 5.11 of Pascal.

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Preview cases are a type of case, which gives a quick overview of found results in your screening. Depending on the results, they can be deleted or converted to a Full case.

To convert a Preview case to a Full case, the button Turn into a full case in the top left corner of the screen can be clicked in the Preview case overview page.

The screenshot displays the 'Preview case' overview page for a user named John Doe. The page is part of a larger application with a sidebar on the left containing navigation icons for Home, Clients, Cases, and a search bar. The top navigation bar includes links for Home, Clients, Cases, Demo Account, Statistics, Data Directory, Settings, and a user profile icon (JD).

The main content area for the 'Preview case' includes a yellow box with the text 'This is a preview case which isn't monitored or resolved.' and a button 'Turn into a full case'. To the right, there are details about the case: 'Created on 3 minutes ago', 'Risk Not available', 'Assigned Jane Doe', and 'Linked client Not linked to a client'. A 'Download case report' button is also present.

Below these details, there are horizontal bars for various categories: Sanctions (0 hits), Enforcements (0 hits), PEPs (5 hits), Media (100 hits), Business (4 hits), and Other (0 hits). A 'Matched names' section shows 'Mark Rutte' with a 'Mark Rutte' button. A 'Search' bar with a 'Filter' button is also visible.

The bottom section, titled 'PEPs', contains a table with columns for Name, Nationality, Risk, and Confidence. The table lists two entries: 'John Doe' with 'Not available' nationality and 'Very high' risk, and 'JOHN DOE' with 'Netherlands' nationality and 'High' risk. A 'Filter' button is located at the top right of this section.

When the case is turned into a Full case, the found results can be resolved accordingly.

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