

What are preview cases

This documentation, including images, videos and text, is accurate as of Version 5.11 of Pascal.

We strive to keep our documentation up to date with each release to ensure it remains a reliable resource for our users. However, given the dynamic nature of our software development, there might be instances where changes introduced in subsequent versions are not immediately reflected in this documentation. We encourage users to refer to [the latest release notes](#) and to use the feedback mechanism for any discrepancies or requests for clarification.

Preview cases are a type of case, which gives a quick overview of found results in your screening. Depending on the results, they can be deleted or converted to a Full case.

Preview cases cannot be resolved like a Full case. They can be used to get an overview of potential hits for the person or business you are screening. All sources which have potential hits for your searched case, can be clicked on. This allows you to view the hits. Hits can be viewed in more detail by clicking on the hit, which expands the hit and displays more information.

The screenshot displays the 'Cases' section of the Pascal software interface. At the top, there's a navigation bar with 'Home', 'Clients', and 'Cases' (selected). A 'Demo Account' dropdown is visible. On the right, there are links for 'Statistics', 'Data Directory', 'Settings', and a user profile icon 'JD'.

The main content area shows a 'Preview case' for 'John Doe'. A yellow box explains: 'Preview case: This is a preview case which isn't monitored or resolved. Turn into a full case'. To the right, a 'Case details' section shows: 'Created on: 3 minutes ago', 'Risk: Not available', 'Assigned: Jane Doe', and 'Linked client: Not linked to a client'. A 'Download case report' button is in the top right.

Below this, there are filters for 'Sanctions' (0 hits), 'Enforcements' (0 hits), 'PEPs' (5 hits), 'Media' (100 hits), 'Business' (4 hits), and 'Other' (0 hits). A 'Matched names' section shows 'Mark Rutte'. A 'Search' bar with a 'Filter' dropdown is also present.

The bottom section, titled 'PEPs', contains a table with columns: Name, Nationality, Risk, and Confidence. It lists two entries: 'John Doe' (Not available, Very high risk) and 'JOHN DOE' (Netherlands, High risk). A 'Filter' button is in the top right of this section.

Name	Nationality	Risk	Confidence
> John Doe	Not available	Very high	
> JOHN DOE	Netherlands	High	

The details of the case can be viewed by clicking on the Case details text in the middle of top section of the screen. All search criteria used to perform the screening are present, and the case can be added to a client.

A Preview case can be converted to a Full case by selecting the Turn into a full case in the top left corner of the screen.

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