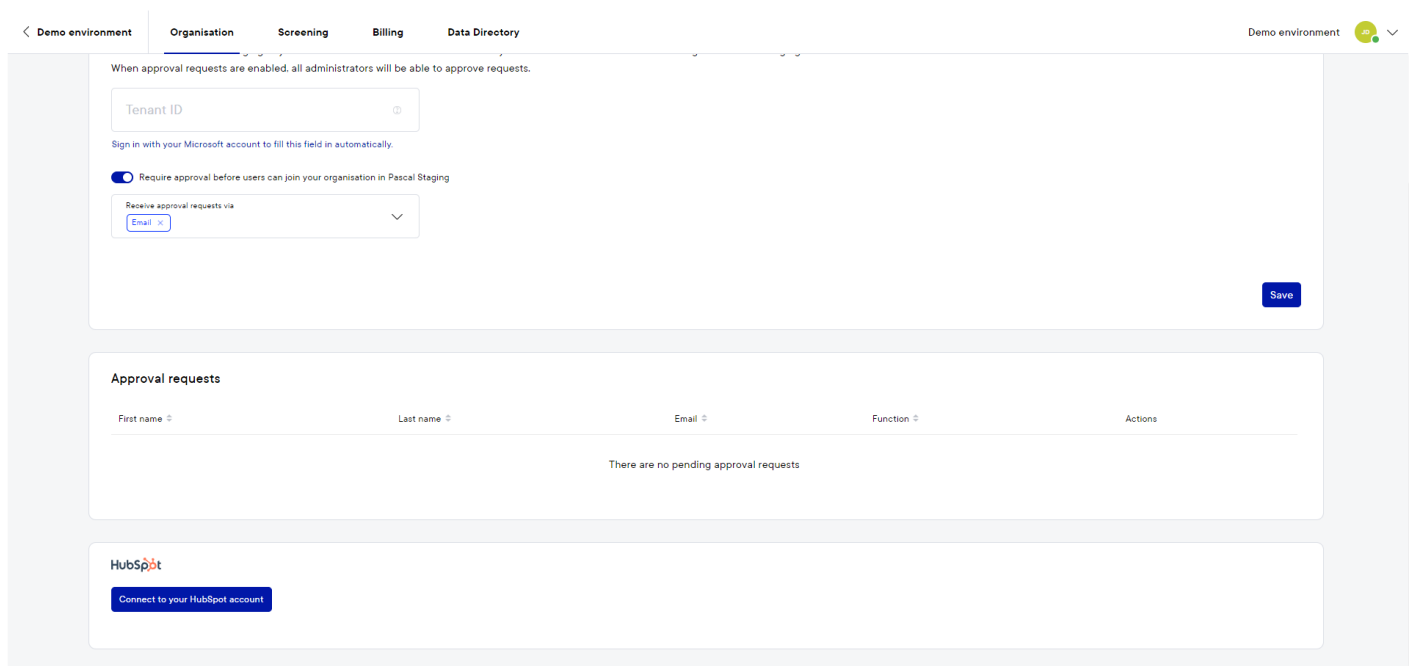


# How to set up HubSpot integration from within Pascal

This documentation, including images, videos and text, is accurate as of Version 5.12 of Pascal.

We strive to keep our documentation up to date with each release to ensure it remains a reliable resource for our users. However, given the dynamic nature of our software development, there might be instances where changes introduced in subsequent versions are not immediately reflected in this documentation. We encourage users to refer to [the latest release notes](#) and to use the feedback mechanism for any discrepancies or requests for clarification.

Creating an integration between your already existing Pascal environment and your HubSpot environment, can help you to keep track of all your clients and companies in your HubSpot environment. To create this connection from within Pascal can be done by following the following steps:

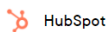


The screenshot shows the 'Organisation' tab in the Pascal settings. At the top, there are tabs for 'Demo environment', 'Organisation', 'Screening', 'Billing', and 'Data Directory'. The 'Organisation' tab is active. Below the tabs, there is a section for 'Tenant ID' with a text input field and a note: 'Sign in with your Microsoft account to fill this field in automatically.' Below this, there is a toggle switch for 'Require approval before users can join your organisation in Pascal Staging' which is currently turned on. Below the toggle, there is a dropdown menu for 'Receive approval requests via' with 'Email' selected. A 'Save' button is located at the bottom right of this section. Below this, there is a section titled 'Approval requests' with a table. The table has columns for 'First name', 'Last name', 'Email', 'Function', and 'Actions'. The table is currently empty, and a message below it says 'There are no pending approval requests'. At the bottom, there is a section titled 'HubSpot' with a button that says 'Connect to your HubSpot account'.

1

Click on your initials in the top right corner.

- 2 **Select Settings besides your Pascal environment's name.**
- 3 **Navigate to the Integrations page in the Organisation section. Scroll down to the bottom to the HubSpot section.**
- 4 **Here, click on the Connect to your HubSpot account button.**
- 5 **You will be routed to login to HubSpot.**
- 6 **If you are a part of multiple HubSpot environments, you will then need to select the correct HubSpot environment to connect to your Pascal environment.**
- 7 **After the correct HubSpot environment is selected, click on the Choose Account button.**
- 8 **Then, an overview of the Pascal app in HubSpot is given, where you can click on the Connect app button.**
- 9 **After connecting the app, you will be routed back to the Integrations tab in Pascal, where you can now see the connection between Pascal and HubSpot is made.**



Your hubspot portal (26982164) is connected to Pascal

[Disconnect to your HubSpot account](#)

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Revision #4

Created 29 January 2024 14:56:13 by Sanne Janssen

Updated 29 February 2024 13:53:53 by Sanne Janssen