

# 5.7 Preview cases

In this update, we are thrilled to unveil an exciting new addition to Pascal: Preview Cases. With Preview Cases, you can now conduct quick, one-time searches and effortlessly view the results without immediately resolving them. This flexibility allows you to evaluate the potential outcome before committing to a full case.

The screenshot displays the Pascal interface for a 'Preview case'. The top navigation bar shows 'Home', 'Clients', and 'Cases' (selected), along with a 'Demo Account' dropdown and links for 'Statistics', 'Data Directory', and 'Settings'. The main content area is titled 'John Doe' and includes a 'Preview' button and a 'Download case report' button. A yellow box highlights the 'Preview case' section, stating 'This is a preview case which isn't monitored or resolved.' and providing a 'Turn into a full case' button. Below this, a 'Case details' card shows 'Created on a minute ago', 'Risk: Not available', 'Assigned: Jane Doe', and 'Linked client: Not linked to a client'. A 'Delete case' button is also present. The interface features several filter tabs: 'Sanctions' (0 hits), 'Enforcements' (0 hits), 'PEPs' (5 hits), 'Media' (10 hits), 'Business' (9 hits), and 'Other' (0 hits). A 'Matched names' section lists 'John Dow', 'John Doe', 'John Moe', and 'John Roe'. The 'PEPs' table below shows the following data:

Name	Nationality	Risk	Confidence
John Doe	Puerto Rico	Very high	High
John Dow	Guyana	Very high	Medium
John Dow	Not available	Very high	Medium
John Moe	United States of America	Very high	Medium
John Roe	United States of America	Very high	Medium

You have two options to proceed:

- 1 Continue the Case:** If the preview results meet your expectations, you can effortlessly transform the preview case into a full case. This enables you to further investigate and resolve the hits, ensuring a thorough examination of the matter.
- 2 Save as Snapshot:** In situations where you find the preview case sufficient or want to preserve it for future reference, you have the option to simply keep it as a snapshot. This functionality ensures a clutter-free workspace.

Revision #3

Created 7 February 2024 14:23:53 by Sanne Janssen

Updated 17 December 2024 10:44:41 by Sanne Janssen