

# 6.5 Introduction of Grouping Clients

In Pascal 6.5, we introduce the ability to group clients, offering flexibility in organising your client and third-party relationships. This new feature allows you to better structure client data to align with your way of working.

## How It Works

- 1 Adding Linked Clients:**  
Navigate to the Linked Clients section within a client profile and click Add Client. Select the clients you want to include in this group.
- 2 Linking Cases:**  
You can also link cases to the same client profile in a similar way.

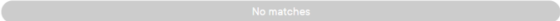
## How It's Beneficial

- **Flexible Structures:** Organise client data in layers that mirror your preferred way of working.
- **Custom Relations:** Create intricate client and case relationships without restrictions.
- **Improved Transparency:** Improve visibility across your organisation.

< Demo Client

Download client report

Risk



Based on the highest risk of an included hit

Resolve progress



Client

Edit

|                 |              |
|-----------------|--------------|
| Name            | Demo Client  |
| Status          | Active       |
| Last modified   | a minute ago |
| Number of cases | 0            |
| Description     | Unspecified  |

Archive clientDelete client

Linked cases

Add case +

Filter

| Name    | Status | Resolve | Risk | Assignee | Last modified |
|---------|--------|---------|------|----------|---------------|
| No data |        |         |      |          |               |

Linked clients

Add client +

| Name     | Resolve       | Risk | Status | Cases | Last modified |        |
|----------|---------------|------|--------|-------|---------------|--------|
| Client C | 0% resolved   |      | Active | 4     | a minute ago  | Unlink |
| Client B | 0% resolved   |      | Active | 3     | a minute ago  | Unlink |
| Client A | 100% resolved |      | Active | 2     | a minute ago  | Unlink |

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