6.6 Introduction of quarterly monitoring

With Pascal's 6.6 update, the option to monitor case sources quarterly is added. This new feature allows you to monitor all or individual sources at a new quarterly frequency. Sources set to this frequency, will be searched again every 90 days after the previous search.

How It Works

1. **Updating Default monitoring frequency:**
As a user with the role Owner or Admin, navigate to the Monitoring frequency page in Pascal's Screening settings. Click on a preferred preset in the simplified view, or in the advanced view select the specific frequencies preferred. Switching between the simplified selection and advanced selection is done by clicking on Switch to advanced configuration and Switch to simplified configuration in the top right corner of the section.

2. **Updating monitoring frequencies in a case:**
Navigate to the overview page of a monitored case and click Edit frequency in the Monitoring card. In the new side panel, change the frequencies of sources as preferred. Press the Save button to save your changes.

How It's Beneficial

- **Flexibility: Choose the monitoring frequency preferred most per source and per situation.**
- **Efficiency: Only receive updates in cases when you want them, providing you with more options in frequencies to choose from.**

Revision #1
Created 17 January 2025 09:15:42 by Sanne Janssen
Updated 28 January 2025 11:03:59 by Sanne Janssen