

# 6.6 Onboarding Dashboard

With Pascal's 6.6 update, the Onboarding module in the Pascal ecosystem has received a new Dashboard page. On this page, new clients can be created, and an overview of your current clients is presented. This overview allows you to quickly get an overview of outstanding work by seeing the status of your active clients.

## How It Works

- 1 Reviewing current clients:**  
Switch between the statuses **Waiting for client**, **In review** and **Waiting for approval** to review which clients require attention. The **All** overview will show you all clients which have not been finalised, across all statuses.
- 2 Completed clients:**  
As this overview focusses on clients which require attention and are not finalised yet, completed clients can be reviewed and opened in the **Clients** page.

## How It's Beneficial

- **Transparency:** Clearly see which client onboardings are not completed yet.
- **Efficiency:** Focus on the outstanding work, with being able to review easily where actions are required.

The screenshot shows the Onboarding Dashboard interface. At the top, there is a navigation bar with 'Onboarding' (selected), 'Home', 'Clients', and 'Forms'. On the right, it says 'Example Account' with a user profile icon. Below the navigation, the main heading is 'Clients that you can work on' with a subtitle 'All activities you can take action on or are specifically assigned to you'. The main content area features a table of clients with columns for Name, Status, and Assignee. The table has filters for 'All', 'Waiting for client' (2), 'In review' (2), and 'Waiting for approval' (1). The table lists five clients: Doe Inc (Waiting for approval, Jane Doe), John Doe Inc (Waiting for client, Jane Doe), Jane Inc (In review, Harry Doe), Company B.V. (Waiting for client, Jonathan Jane), and HD Inc (In review, John Doe). To the right of the table is a 'New client' button and a 'New client +' button.

Name	Status	Assignee
Doe Inc	Waiting for approval	Jane Doe
John Doe Inc	Waiting for client	Jane Doe
Jane Inc	In review	Harry Doe
Company B.V.	Waiting for client	Jonathan Jane
HD Inc	In review	John Doe

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